

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION

2023-10-23 05:55PM EDT
Status: Accepted

FORM
X-17A-5

FOCUS REPORT
(FINANCIAL AND OPERATIONAL COMBINED UNIFORM SINGLE REPORT)
PART IIA 12

(Please read instructions before preparing Form)

This report is being filed pursuant to (Check Applicable Block(s)):

- 1) Rule 17a-5(a) ☒ 16 2) Rule 17a-5(b) ☐ 17 3) Rule 17a-11 ☐ 18
4) Special request by designated examining authority ☐ 19 5) Other ☐ 26

NAME OF BROKER-DEALER

CARTY & COMPANY, INC. 13

ADDRESS OF PRINCIPAL PLACE OF BUSINESS (Do not use P.O. Box No.)

6263 POPLAR AVENUE, SUITE 800 20

(No. and Street)

MEMPHIS 21 TN 22 38119 23

(City)

(State)

(Zip Code)

SEC. FILE NO.

8-19082 14

FIRM ID NO.

7001 15

FOR PERIOD BEGINNING (MM/DD/YY)

07/01/23 24

AND ENDING (MM/DD/YY)

09/30/23 25

NAME AND TELEPHONE NUMBER OF PERSON TO CONTACT IN REGARD TO THIS REPORT(Area code) - Telephone No.

Clark Tucker 30

(205) 721-0507 31

NAME(S) OF SUBSIDIARIES OR AFFILIATES CONSOLIDATED IN THIS REPORT

OFFICIAL USE

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DOES RESPONDENT CARRY ITS OWN CUSTOMER ACCOUNTS ? YES ☐ 40 NO ☒ 41

CHECK HERE IF RESPONDENT IS FILING AN AUDITED REPORT ☐ 42

EXECUTION:

The registrant/broker or dealer submitting this Form and its attachments and the person(s) by whom it is executed represent hereby that all information contained therein is true, correct and complete. It is understood that all required items, statements, and schedules are considered integral parts of this Form and that the submission of any amendment represents that all unamended items, statements and schedules remain true, correct and complete as previously submitted.

Dated the _____ day of _____ 20 _____

Manual Signatures of:

1) _____
Principal Executive Officer or Managing Partner

2) _____
Principal Financial Officer or Partner

3) _____
Principal Operations Officer or Partner

ATTENTION - Intentional misstatements or omissions of facts constitute Federal Criminal Violations. (See 18 U.S.C. 1001 and 15 U.S.C. 78:f (a))

FINRA

FINANCIAL AND OPERATIONAL COMBINED UNIFORM SINGLE REPORT

PART IIA

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BROKER OR DEALER

CARTY & COMPANY, INC.

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STATEMENT OF FINANCIAL CONDITION FOR NONCARRYING, NONCLEARING AND CERTAIN OTHER BROKERS OR DEALERS

as of (MM/DD/YY) 09/30/23 99

SEC FILE NO. 8-19082 98

Consolidated 198

Unconsolidated X 199

ASSETS

Allowable

Non-Allowable

Total

1. Cash	\$	126,461	200		\$	126,461	750
2. Receivables from brokers or dealers:							
A. Clearance account		100,000	295				
B. Other			300	\$	817,547	550	917,547 810
3. Receivables from non-customers			355			600	830
4. Securities and spot commodities owned, at market value:							
A. Exempted securities		15,971,570	418				
B. Debt securities		1,812,581	419				
C. Options			420				
D. Other securities		146	424				
E. Spot commodities			430				17,784,297 850
5. Securities and/or other investments not readily marketable:							
A. At cost	\$		130				
B. At estimated fair value			440			610	860
6. Securities borrowed under subordination agreements and partners' individual and capital securities accounts, at market value:			460			630	880
A. Exempted securities	\$		150				
B. Other securities	\$		160				
7. Secured demand notes:			470			640	890
Market value of collateral:							
A. Exempted securities	\$		170				
B. Other securities	\$		180				
8. Memberships in exchanges:							
A. Owned, at market	\$		190				
B. Owned, at cost						650	
C. Contributed for use of the company, at market value						660	900
9. Investment in and receivables from affiliates, subsidiaries and associated partnerships			480			670	910
10. Property, furniture, equipment, leasehold improvements and rights under lease agreements, at cost-net of accumulated depreciation and amortization.			490		276,028	680	276,028 920
11. Other assets		1,554,558	535		204,561	735	1,759,119 930
12. Total Assets	\$	19,565,316	540	\$	1,298,136	740	\$ 20,863,452 940

FINANCIAL AND OPERATIONAL COMBINED UNIFORM SINGLE REPORT

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BROKER OR DEALER

CARTY & COMPANY, INC.

as of 09/30/23

STATEMENT OF FINANCIAL CONDITION FOR NONCARRYING, NONCLEARING AND CERTAIN OTHER BROKERS OR DEALERS

LIABILITIES AND OWNERSHIP EQUITY

<u>Liabilities</u>	<u>A.I.</u> <u>Liabilities</u>	<u>Non-A.I.</u> <u>Liabilities</u>	<u>Total</u>
13. Bank loans payable	\$ 1045	\$ 1255	\$ 1470
14. Payable to brokers or dealers:			
A. Clearance account	1114	1315	1560
B. Other	1115	1305	1540
15. Payable to non-customers	1155	1355	1610
16. Securities sold not yet purchased,			
at market value		1360	1620
17. Accounts payable, accrued liabilities,			
expenses and other	4,442,835 1205	1,417,910 1385	5,860,745 1685
18. Notes and mortgages payable:			
A. Unsecured	1210		1690
B. Secured	1211	1390	1700
19. Liabilities subordinated to claims			
of general creditors:			
A. Cash borrowings:		1400	1710
1. from outsiders	\$ 970		
2. Includes equity subordination (15c3-1(d))			
of	\$ 980		
B. Securities borrowings, at market value		1410	1720
from outsiders	\$ 990		
C. Pursuant to secured demand note			
collateral agreements		1420	1730
1. from outsiders	\$ 1000		
2. includes equity subordination (15c3-1(d))			
of	\$ 1010		
D. Exchange memberships contributed for			
use of company, at market value		1430	1740
E. Accounts and other borrowings not			
qualified for net capital purposes	1220	1440	1750
20. TOTAL LIABILITIES	\$ 4,442,835 1230	\$ 1,417,910 1450	\$ 5,860,745 1760

Ownership Equity

21. Sole proprietorship	\$ 1770
22. Partnership (limited partners)	\$ 1020 1780
23. Corporation:	
A. Preferred stock	1791
B. Common stock	2,208,790 1792
C. Additional paid-in capital	1793
D. Retained earnings	12,874,935 1794
E. Accumulated other comprehensive income	1797
F. Total	15,083,725 1795
G. Less capital stock in treasury	(81,018) 1796
24. TOTAL OWNERSHIP EQUITY	\$ 15,002,707 1800
25. TOTAL LIABILITIES AND OWNERSHIP EQUITY	\$ 20,863,452 1810

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FINANCIAL AND OPERATIONAL COMBINED UNIFORM SINGLE REPORT
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COMPUTATION OF NET CAPITAL

1. Total ownership equity from Statement of Financial Condition		\$	15,002,707	3480
2. Deduct ownership equity not allowable for Net Capital		(		3490
3. Total ownership equity qualified for Net Capital			15,002,707	3500
4. Add:				
A. Liabilities subordinated to claims of general creditors allowable in computation of net capital				3520
B. Other (deductions) or allowable credits (List)				3525
5. Total capital and allowable subordinated liabilities		\$	15,002,707	3530
6. Deductions and/or charges:				
A. Total non-allowable assets from				
Statement of Financial Condition (Notes B and C)	\$	1,298,136	3540	
B. Secured demand note deficiency			3590	
C. Commodity futures contracts and spot commodities-proprietary capital charges			3600	
D. Other deductions and/or charges			3610	
		(	1,298,136	3620
7. Other additions and/or allowable credits (List)				3630
8. Net Capital before haircuts on securities positions		\$	13,704,571	3640
9. Haircuts on securities (computed, where applicable, pursuant to 15c3-1(f)) :				
A. Contractual securities commitments	\$	44,112	3660	
B. Subordinated securities borrowings			3670	
C. Trading and investment securities:				
1. Exempted securities		958,403	3735	
2. Debt securities		129,024	3733	
3. Options			3730	
4. Other securities		22	3734	
D. Undue concentration			3650	
E. Other (List)			3736	
		(1,131,561	3740
10. Net Capital		\$	12,573,010	3750

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COMPUTATION OF BASIC NET CAPITAL REQUIREMENT

Part A

11. Minimum net capital required (6-2/3% of line 19)	\$	296,189	3756
12. Minimum dollar net capital requirement of reporting broker or dealer and minimum net capital requirement of subsidiaries computed in accordance with Note (A)	\$	250,000	3758
13. Net capital requirement (greater of line 11 or 12)	\$	296,189	3760
14. Excess net capital (line 10 less 13)	\$	12,276,821	3770
15. Net capital less greater of 10% of line 19 or 120% of line 12	\$	12,128,727	3780

COMPUTATION OF AGGREGATE INDEBTEDNESS

16. Total A.I. liabilities from Statement of Financial Condition	\$	4,442,835	3790
17. Add:			
A. Drafts for immediate credit	\$	3800	
B. Market value of securities borrowed for which no equivalent value is paid or credited	\$	3810	
C. Other unrecorded amounts (List)	\$	3820	
19. Total aggregate indebtedness	\$	4,442,835	3840
20. Percentage of aggregate indebtedness to net capital (line 19 divided by line 10)	%	35.34	3850
21. Percentage of debt to debt-equity total computed in accordance with Rule 15c-3-1(d)	%	0.00	3860

COMPUTATION OF ALTERNATE NET CAPITAL REQUIREMENT

Part B

22. 2% of combined aggregate debit items as shown in Formula for Reserve Requirements pursuant to Rule 15c3-3 prepared as of the date of net capital computation including both brokers or dealers and consolidated subsidiaries' debits	\$	3870	
23. Minimum dollar net capital requirement of reporting broker or dealer and minimum net capital requirement of subsidiaries computed in accordance with Note (A)	\$	3880	
24. Net capital requirement (greater of line 22 or 23)	\$	3760	
25. Excess net capital (line 10 less 24)	\$	3910	
26. Net capital in excess of the greater of:			
5% of combined aggregate debit items or 120% of minimum net capital requirement	\$	3920	

NOTES:

(A) The minimum net capital requirement should be computed by adding the minimum dollar net capital requirement of the reporting broker dealer and, for each subsidiary to be consolidated, the greater of:

1. Minimum dollar net capital requirement, or
2. 6-2/3% of aggregate indebtedness or 4% of aggregate debits if alternative method is used.

(B) Do not deduct the value of securities borrowed under subordination agreements or secured demand notes covered by subordination agreements not in satisfactory form and the market values of the memberships in exchanges contributed for use of company (contra to item 1740) and partners' securities which were included in non-allowable assets.

(C) For reports filed pursuant to paragraph (d) of Rule 17a-5, respondent should provide a list of material non-allowable assets.

FINANCIAL AND OPERATIONAL COMBINED UNIFORM SINGLE REPORT

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CARTY & COMPANY, INC.

For the period (MMDDYY) from 07/01/23 3932 to 09/30/23 3933
Number of months included in this statement 3 3931

STATEMENT OF INCOME (LOSS) or STATEMENT OF COMPREHENSIVE INCOME (as defined in §210.1-02 of Regulation S-X), as applicable

REVENUE

1. Commissions:

a. Commissions on transactions in exchange listed equity securities executed on an exchange	\$		3935
b. Commissions on listed option transactions		17,845	3938
c. All other securities commissions		5,166	3939
d. Total securities commissions		23,011	3940
2. Gains or losses on firm securities trading accounts			
a. From market making in options on a national securities exchange			3945
b. From all other trading		3,048,137	3949
c. Total gain (loss)		3,048,137	3950
3. Gains or losses on firm securities investment accounts			3952
4. Profits (losses) from underwriting and selling groups			3955
5. Revenue from sale of investment company shares		40,670	3970
6. Commodities revenue			3990
7. Fees for account supervision, investment advisory and administrative services			3975
8. Other revenue		122,098	3995
9. Total revenue	\$	3,233,916	4030

EXPENSES

10. Salaries and other employment costs for general partners and voting stockholder officers		224,300	4120
11. Other employee compensation and benefits		2,192,842	4115
12. Commissions paid to other brokers-dealers		69,856	4140
13. Interest expense		8,148	4075
a. Includes interest on accounts subject to subordination agreements			4070
14. Regulatory fees and expenses		31,653	4195
15. Other expenses		774,001	4100
16. Total expenses	\$	3,300,800	4200

NET INCOME/COMPREHENSIVE INCOME

17. Net Income (loss) before Federal income taxes and items below (Item 9 less Item 16)	\$	(66,884)	4210
18. Provision for Federal income taxes (for parent only)		(14,800)	4220
19. Equity in earnings (losses) of unconsolidated subsidiaries not included above			4222
a. After Federal income taxes of			4238
20. [RESERVED]			
a. [RESERVED]			
21. [RESERVED]			
22. Net income (loss) after Federal income taxes	\$	(52,084)	4230
23. Other Comprehensive income (loss)			4226
a. After Federal income taxes of			4227
24. Comprehensive income (loss)	\$	(52,084)	4228

MONTHLY INCOME

25. Income (current month only) before provision for Federal income taxes	\$	(108,415)	4211
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For the period (MMDDYY) from 07/01/23 to 09/30/23

STATEMENT OF CHANGES IN OWNERSHIP EQUITY (SOLE PROPRIETORSHIP, PARTNERSHIP OR CORPORATION)

1. Balance, beginning of period	.....	\$	15,054,791	4240
A. Net income (loss)	.....		(52,084)	4250
B. Additions (includes non-conforming capital of	..... \$	4262	)	0 4260
C. Deductions (includes non-conforming capital of	..... \$	4272	)	0 4270
2. Balance, end of period (from item 1800)	.....	\$	15,002,707	4290

STATEMENT OF CHANGES IN LIABILITIES SUBORDINATED TO CLAIMS OF GENERAL CREDITORS

3. Balance, beginning of period	.....	\$		4300
A. Increases			4310
B. Decreases			4320
4. Balance, end of period (from item 3520)	\$		4330

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Exemptive Provision Under Rule 15c3-3

25. If an exemption from Rule 15c3-3 is claimed, identify below the section upon which such exemption is based :

- A. (k) (1) - Limited business (mutual funds and/or variable annuities only) \$ 4550
- B. (k) (2) (i) - "Special Account for the Exclusive Benefit of customers" maintained 4560
- C. (k) (2) (ii) - All customer transactions cleared through another broker-dealer on a fully disclosed basis.
- Name(s) of Clearing Firm(s) - Please separate multiple names with a semi-colon
- Pershing 4335 X 4570
- D. (k) (3) - Exempted by order of the Commission 4580

Ownership Equity and Subordinated Liabilities maturing or proposed to be
withdrawn within the next six months and accruals, (as defined below),
which have not been deducted in the computation of Net Capital.

Type of Proposed Withdrawal or Accrual (See below for code to enter)	Name of Lender or Contributor	Insider or Outsider ? (In or Out)	Amount to be with- drawn (cash amount and/or Net Capital Value of Securities)	(MMDDYY) Withdrawal or Maturity Date	Expect to Renew (Yes or No)
4600	4601	4602	4603	4604	4605
4610	4611	4612	4613	4614	4615
4620	4621	4622	4623	4624	4625
4630	4631	4632	4633	4634	4635
4640	4641	4642	4643	4644	4645
4650	4651	4652	4653	4654	4655
4660	4661	4662	4663	4664	4665
4670	4671	4672	4673	4674	4675
4680	4681	4682	4683	4684	4685
4690	4691	4692	4693	4694	4695
TOTAL			\$ 4699	OMIT PENNIES	

Instructions: Detail listing must include the total of items maturing during the six month period following the report date, regardless of whether or not the capital contribution is expected to be renewed. The schedule must also include proposed capital withdrawals scheduled within the six month period following the report date including the proposed redemption of stock and payments of liabilities secured by fixed assets (which are considered allowable assets in the capital computation pursuant to Rule 15c3-1(c) (2) (iv)), which could be required by the lender on demand or in less than six months.

WITHDRAWAL CODE: DESCRIPTION

1. Equity Capital
2. Subordinated Liabilities
3. Accruals
4. 15c3-1(c) (2) (iv) Liabilities